

YMCA OF FREDERICTON TRANSFER OF GIFTS OF PUBLICLY TRADED SECURITIES

Thank you for your interest in donating publicly traded securities to the YMCA of Fredericton. We are delighted that you have chosen the YMCA to be the recipient of your generosity.

Please review the following steps to ensure that your donation is successfully completed.

- The YMCA gratefully accepts donations of publicly traded securities listed on prescribed stock exchanges in Canada and in most foreign exchanges. Please note that the YMCA reserves the right to choose to accept or decline offers of specific securities by donors.
- Please complete the below form, scan and send to jeannie.chater@ymcafredericton.org.
- **Please instruct your broker to complete the transaction to the YMCA of Fredericton's account.** The YMCA's broker:

Dan LaCosta
CIBC Wood Gundy
77 Westmorland Street, Suite 770 Fredericton, NB
Tel: 506-449-3674
daniel.lacosta@cibc.com
- The final value of your donation of securities is based on the closing price of the securities on the date they are received in the YMCA's account. In accordance with YMCA policy, all donated securities are sold immediately.
- You will receive a YMCA charitable tax receipt recognizing the value of your donation.

Thank you, again, for supporting the YMCA of Fredericton. If you have any questions or needs for clarification, please do not hesitate to contact jeannie.chater@ymcafredericton.org

ELECTRONIC SECURITIES TRANSFER FORM

To make a gift of securities to the Fredericton YMCA Endowment Fund Inc. please complete this form and:

- Submit a copy to your broker who will initiate this transfer on your behalf
- Submit a copy to the Fredericton YMCA and CIBC Wood Gundy contact below

Please let us know when you have done this at jeannie.chater@ymcafredericton.org

Donor Full Name (if a personal donation) or Corporation Name

Donor Account Number

Address

City

Province/ State

Postal/Zip Code

Phone (Primary)

Email

Signature

Date

	Name of Shares / Mutual Funds	No. of Shares/Units	CUSIP No.
1			
2			
3			

Name of Transfer Agent: _____

Transfer Agent's DTC Number: _____

Name of Transfer Agent's Contact Person and Telephone No.: _____

Note: Fredericton YMCA Endowment Fund Inc. Account Number:

2750497915

CIBC Wood Gundy DTC Number:

5030

CIBC Wood Gundy CUID:

WGDB

Fredericton YMCA FINS Number:

T079

Send to:

CIBC Wood Gundy contact person:

Dan LaCosta

CIBC Wood Gundy

77 Westmorland Street, Suite 770 Fredericton, NB

Tel: 506-449-3674

daniel.lacosta@cibc.com

Also send a copy to:

Fredericton YMCA contact person:

Jeannie Chater

YMCA Fredericton

570 York Street, Fredericton, NB

Tel: 506-462-3000

jeannie.chater@ymcafredericton.org

Please arrange to process this transaction immediately. This is my authorization to transfer the above securities from my account into the name and account of the Fredericton YMCA. In accordance with Canada Revenue Agency regulations, the Fredericton YMCA will issue a tax receipt on the value at the close of business on the day securities are received in Fredericton YMCA's CIBC Account. This date will also be the date of donation.