

Thank You!

By planning your legacy now, you are helping us create the foundation for a healthy, vibrant future – for children, youth, families and communities across the Fredericton Area. Please help us today give more families hope for tomorrow.



The purpose of the Fund is to grow and invest funds, the investment returns from which are to provide for the future growth and stability of the Fredericton YMCA, and to further the mission of the Fredericton YMCA.

How do I make a planned gift?

To learn more about how to set up a legacy that will have a lasting impact on children and families in the Fredericton Area, or to share your story, please return this form to the address below.

- I have included the Fredericton YMCA Endowment Fund in my will
- I would like to find out more about making a planned gift to the Fredericton YMCA Endowment Fund
- I would like to share my story

Name: _____

Address: _____

Phone: _____

Email: _____



Shawna White

shawna.white@ymcafredericton.org

506-462-3000 ext.105

www.fredericton.ymca.ca



Planned Giving

Fredericton YMCA
Endowment Fund



What is Planned Giving?

It's simple. A planned gift ensures you create your legacy and allows you to support your community through the YMCA for generations to come.

By planning now, you can see first-hand the difference your support will make to many children, youth and families across the Fredericton area.

The Fredericton YMCA Endowment Fund is committed to working with each planned giving donor to identify the most appropriate fund type (Named Fund, Designated Fund etc.) to meet the donor's philanthropic goals and priorities.

Why give to the Fredericton YMCA Endowment Fund?

The Fredericton YMCA has provided children, youth and families with a wide range of valuable services since 1858. Whether it's participating in a literacy program, learning new skills at camp or simply taking a fitness class, individuals of all ages and backgrounds are empowered to reach their full potential. The life-enriching capacity of our YMCA is only possible because of the many supporters whose contributions to the Fredericton YMCA Endowment Fund have ensured our Y's continued success.

"We contributed to the Endowment Fund through Heritage Club thinking that long after we are gone the Y will use that gift to continue strengthening the vibrant community we cherish so much." Lincoln and Donna Thompson

Please note: the information in this brochure is general in nature. We encourage you to consult your own legal/financial counsel in the development of your financial estate plans.

What are my giving options?

Bequest: A charitable bequest can be as simple as adding a sentence or two in your will, or a codicil appended to your present will.

RRSPs/RRIFs: You can designate all or some funds in your Registered Retirement Savings Plan (RRSP) or Registered Retirement Income Fund (RRIF) to support the YMCA.

Life Insurance: Enables you to provide a significant future gift at a very modest current cost.

Cash: A current gift of cash is a simple way to give.

Publicly Traded Securities or other marketable assets: A tax effective way to gift appreciated assets.